

1 June 2017

Mainstay Medical International plc
(“Mainstay” or the “Company”)

Block Listing Return

Name of the company:

Mainstay Medical International plc

Name of the scheme:	SVB Warrants	2014 Share Option Plan
Period of return:	From: 1 December 2016 To: 31 May 2017	From: 1 December 2016 To: 31 May 2017
Number and class of securities not issued under the scheme at the beginning of the period:	6,945 ordinary shares of €0.001 each	405,312 ordinary shares of €0.001 each
Number of securities issued under the scheme during the period:	NIL ordinary shares of €0.001 each	NIL ordinary shares of €0.001 each
Balance under the scheme of securities not yet issued at the end of the period:	6,945 ordinary shares of €0.001 each	405,312 ordinary shares of €0.001 each
Number and class of securities originally admitted and the date of admission:	13,000 ordinary shares of €0.001 each were admitted to ESM on 4 February 2016 as part of the block listing.	409,374 ordinary shares of €0.001 each were admitted to ESM on 3 December 2014 as part of the block listing.

Total number of securities in issue at the end of the period:

- excluding balance of shares in Block Listing: 6,611,952 ordinary shares of €0.001 each, and 40,000 deferred shares of €1.00 each *

(* the deferred shares do not carry voting rights, are not entitled to receive any dividend or distribution and have in effect no right to a return of capital on a winding up)

Contact name and telephone number:

For further information please contact:

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END OF ANNOUNCEMENT